

Address: Chamber No. 59, Court Complex, Abohar-152116
Mobile: 97497-11313
E-Mail: simranshodi6266@gmail.com

Simran Sodhi
Advocate
Reg. No.:PH/8290/2021

To,

The Board of Directors
Bhagya Machine Tools Limited
Harbast no 254, VPO Paddi,
Near Radhe Sham Pataka Factory
Ludhiana 141206 PB

SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEGAL ADVISOR TO THE ISSUE OF BHAGYA MACHINE TOOLS LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

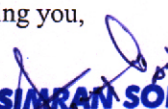
With reference to the above, I grant my consent for including my name as **Legal Advisor** to the Issue for the proposed IPO of your Company in the Draft Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any other Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, I hereby give my consent to include the following details:

Name	Simran Sodhi
Address	Chamber No. 59, Court Complex, Abohar-152116
Mobile No.	97497-11313
Fax	
Email Id	simranshodi6266@gmail.com
Contact Person	Simran Sodhi
Bar Council Registration No.	PH/8290/2021

I also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

Thanking you,


SIMRAN SODHI
Simran Sodhi **ADVOCATE**
Advocate **PH/8290/2021**
BAR ASSOCIATION ABOHAR
Bar Council Reg No: **PH/8290/2021**
MOBILE NO.: 9749711313